

# Face to Face Certification Statement

Patient Name: \_\_\_\_\_ Date of Birth \_\_\_\_\_

## For Medicare / Medicaid Patients:

I certify that this patient is confined to his/her home (and meets homebound criteria-Medicare only) and needs intermittent skilled nursing care, physical therapy and/or speech therapy or continues to need occupational therapy.

The patient is under my care, and a plan of care has been initiated and will periodically be reviewed by a physician.

I (or an acute/post acute physician or collaborating NP / PA) had a Face-to-Face encounter with this patient on the following date \_\_\_\_\_, during which the primary reason for home health services was addressed.

\_\_\_\_\_ I am the certifying physician and will follow the patient in the community

\_\_\_\_\_ I am a certifying physician, but Dr. \_\_\_\_\_  MD  DO  DPM  
will follow the patient in the community.

## Certifying Physician Signature / Credentials:

**X** \_\_\_\_\_  MD  DO  DPM

Date: \_\_\_\_\_

Physician Printed Name: \_\_\_\_\_  
(First and Last)

# Physician Progress Note for Face to Face Encounter and Certification of Eligibility for Home Health Services

Patient Name: \_\_\_\_\_ Date of F2F Encounter: \_\_\_\_\_ DOB: \_\_\_\_\_

## Information for Physician / NP / PA Conducting the Visit:

First and Last name (please print): \_\_\_\_\_

Credentials:       MD / DO / DPM       NP / PA       Other: \_\_\_\_\_

## Diagnosis for which face to face encounter was conducted and home health care services were ordered:

\_\_\_\_\_

### Patient Encounter Findings: (Subjective Information / Patient Complaints)

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

### Objective Information: (physical exam findings, test results, progress / lack of progress, functional losses)

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**BP:**                      **TEMP:**                      **RR:**                      **PR:**                      **HT:**                      **WT:**

### Homebound Status:

- Prior to this encounter, the patient was:  Unable to safely leave home independently because of a medical condition  
 Was able to leave home with minimal effort but there has been a change

The patient is now confined to the home because of the following medical conditions:

- Arthritis and weakness limits endurance and increases the risks for falls outside the home environment
- Unstable gait and muscle weakness due to \_\_\_\_\_
- Pain with activity which limits \_\_\_\_\_
- Shortness of breath develops after ambulating short distances and requires frequent rest periods
- Cognitive deficits which impairs orientation, judgment, or decision making
- Develops chest pain with exertion related to \_\_\_\_\_
- Recent surgery has activity restrictions \_\_\_\_\_
- It is medically contraindicated for the patient to leave home because \_\_\_\_\_
- Patient is bed bound because \_\_\_\_\_
- Other \_\_\_\_\_

Because of the conditions cited above, one or more of the following types of assistance to leave home is normally required:

- Assistance of another person is required for the patient to safely leave the home
- Supportive Devices are required to safely leave the home:     Cane     Walker     Wheelchair     Crutches
- Special Transportation is required to leave the home:     Transport Van     Ambulance

Patient Name: \_\_\_\_\_ Date of F2F Encounter: \_\_\_\_\_

**Plan:**

<p>This patient requires skilled nursing to:</p>	<p>Teach the patient/caregiver to: _____</p> <p>_____</p> <p><input type="checkbox"/> Administer the following: <input type="checkbox"/> IV <input type="checkbox"/> IM <input type="checkbox"/> SQ medication(s) that the patient/caregiver cannot safely administer: _____</p> <p>_____</p> <p><input type="checkbox"/> Provide skilled assessment and teaching of oral medications because:</p> <p><input type="checkbox"/> Regimen is highly complex <input type="checkbox"/> Patient is confused</p> <p><input type="checkbox"/> Patient has new medications ordered</p> <p><input type="checkbox"/> Patient is experiencing side effects</p> <p><input type="checkbox"/> Non-adherence to medication regimen is suspected</p> <p><input type="checkbox"/> Other (explain): _____</p> <p>_____</p> <p><input type="checkbox"/> Administer infusion therapy that the patient/caregiver cannot safely administer</p> <p><input type="checkbox"/> Perform skilled: <input type="checkbox"/> Wound Care <input type="checkbox"/> Catheter Care <input type="checkbox"/> Ostomy Care that the patient /caregiver cannot administer or there is no caregiver available to render the care</p> <p><input type="checkbox"/> Instruct on Disease Management: _____</p> <p><input type="checkbox"/> Assess and provide instruction on pain management</p> <p><input type="checkbox"/> Other (explain): _____</p>
<p>This patient requires:</p> <p><input type="checkbox"/> Physical Therapy</p> <p><input type="checkbox"/> Occupational Therapy</p> <p><input type="checkbox"/> Speech Language Pathology</p>	<p><input type="checkbox"/> To assess and provide instruction on improving functional mobility at home</p> <p><input type="checkbox"/> To assess and provide gait training, strengthening, and/or balance exercises to restore the patient's ability to ambulate or transfer safely</p> <p><input type="checkbox"/> To teach patient and caregivers on non-pharmacologic pain reduction techniques and strategies</p> <p><input type="checkbox"/> To increase strength and endurance and restore range of motion post-surgery Surgical procedure: _____</p> <p><input type="checkbox"/> To evaluate the need for assistive/adaptive devices or environmental modifications needed to address functional deficits and improve safely in performing ADLs</p> <p><input type="checkbox"/> To provide and instruct on home exercise program</p> <p><input type="checkbox"/> To assess and provide instruction on managing dysphagia safely</p> <p><input type="checkbox"/> To assess and provide instruction on managing aphasia and other language disorders</p> <p><input type="checkbox"/> Other (describe): _____</p> <p>_____</p>
<p>This patient requires:</p> <p><input type="checkbox"/> MSW</p> <p><input type="checkbox"/> HHA</p>	<p>Describe why the patient needs these additional services: _____</p> <p>_____</p>

**Signature of Physician, Podiatrist, Nurse Practitioner, or Physician Assistant Completing the Encounter Documentation:**

**X** \_\_\_\_\_